

MORTGAGE APPLICATION NEEDS LIST

INCOME:

- 2 most recent paystubs
- 2 years most recent W-2s, 1099s
- 2 years most recent Tax Returns
- All income sources & amounts (gross)
- Childcare costs
- Alimony & Child Support amounts

VA LOANS:

- DD214
- Certificate of Eligibility

SELF EMPLOYED:

- Current Profit & Loss Statement
- Corporate Returns for 2 years

IDENTIFICATION:

- Driver's License
- Social Security Card or Passport

ASSETS:

- Last 2 months bank statements
- List of all Real Estate owned & market value
- 401k, IRA, Investment account statements
- Stock / Bond most recent statements

EMPLOYMENT:

- Last two years employment history
- Company, title, address, Telephone
- Start Date, End Date

MISCELLANEOUS:

- Social Security income statement
- Disability Award Letter
- Retirement Award Letter
- Former addresses & Landlord's contact info.

*Not all items are needed for all loan types. Please call me with any questions or concerns. Alternatives may be available.



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ALL WESTERN
MORTGAGE

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